



# Capital Strategy in Japan

Orion Capital Services Co Ltd  
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**Orion Capital Services Co Ltd**



# Wise Way to Access Japanese Capital Market



- Orion Capital Services Co Ltd is a new company established in Tokyo, Japan in July 2007. Our primary service is to help junior companies with their capital strategy in Japanese market.
- In 2006, Tokyo Stock Exchange started its venture section called MOTHERS Global for foreign companies.
- Tokyo offers alternative funding source and liquidity, and more!

We are on the ground in Japan regularly dealing with the exchange officials and contacting potential lead-managers. We economize seemingly high cost of operation in Japan. We are ready to help you start your capital strategy in Japan.

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# Our Services

1. Office Incubation
2. Japanese Web Site
3. Road Show Arrangement in Japan
4. Secondary Listing on Tokyo Stock Exchange
5. Strategic Services: Private Placement/JV Partner in Japan



# 1. Office Incubation Services



We will

- Set up an incubation office
  - Virtual and real offices can be set up according to your need.
- Provide liaising services
  - Office can be used as the liaison office until full operation is established.
- Office could be the hub in Asia

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## 2. Japanese Web Site Services



- Create Japanese website
  - Opening communication window to the market.
  - Profiling Company, Management, Properties, News and Contact Details in Japanese.
  - Link to your homepage.



## 3. Road Show Services



- Research for the potential investors
- Prepare News Release and/or Fact Sheet in Japanese
- Arrange Meetings with the potential investors, business partners, exchange officials, and so on.
- Schedule and organize the Road Shows



## 4. Listing Services



- Target Tokyo Stock Exchange's venture section called Mothers Global
- Arrange Visit to the Exchange during the road show
- Liaise during the preparation period
- Research and select potential lead-managing securities companies
- Set up Full Branch Operation in Japan



# Benefits of Listing on Mothers Global

- Establishing alternative capital source
- Enhancing capital liquidity
- Extending trading hours
- Synergy effect between funding and marketing
- Better name recognition
- Cost effectiveness



# Roles of Orion Capital Services



- We represent our clients to liaise with the exchange officials.
- We research and help selecting lead managers.
- We set up full branch operation.
- We arrange other agents and services.

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# 5. Strategic Services (JV Projects & Funding Opportunities)

Having Local Partner is the key to a successful listing on Mothers Global and business in Japan. We will

- Represent our clients and research for their strategic partners in Japan.
- Approach and propose deal opportunities to selective potential partners in Japan.
- Produce and reversed-propose strategic deals and opportunities for you with creative approach.



# Contact Details

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